

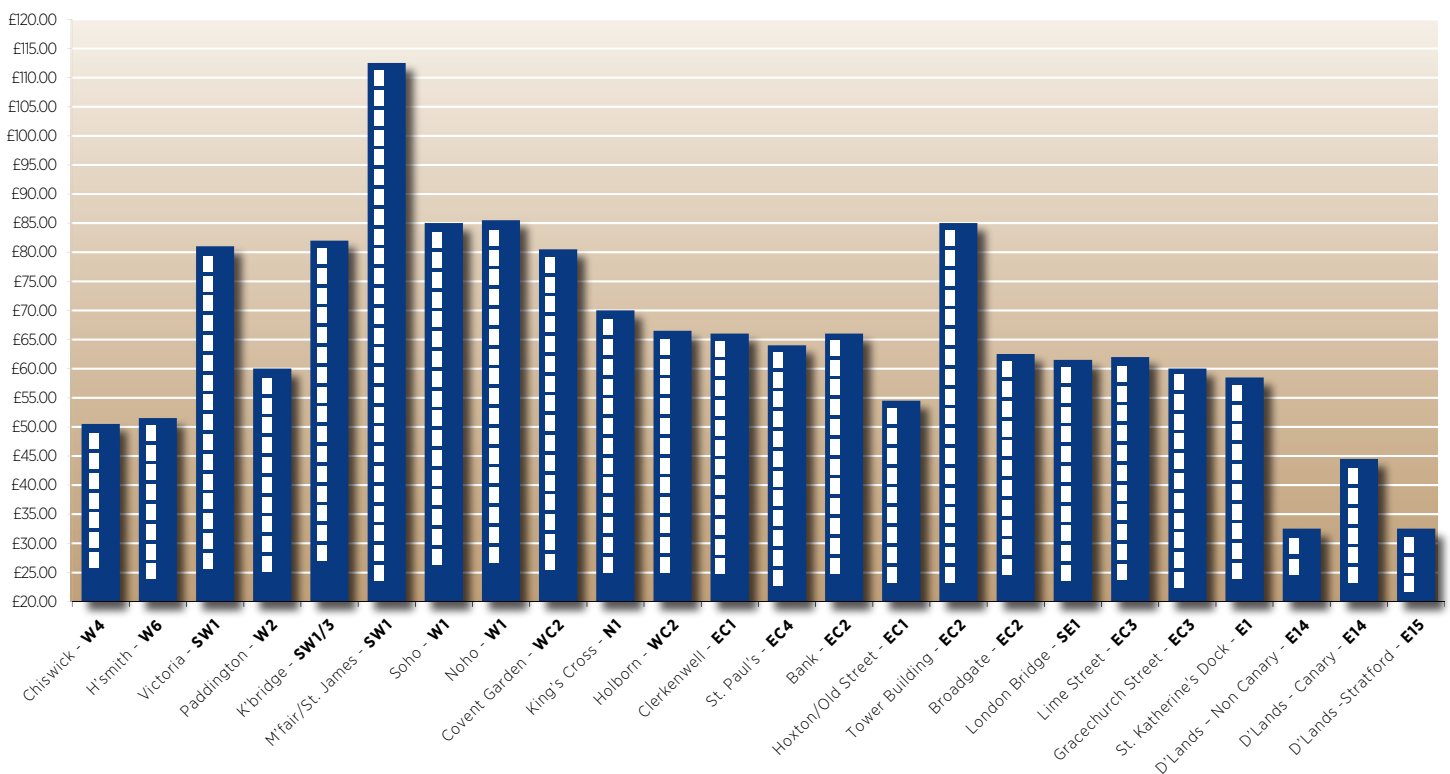
Rental Index - Q1: 2017 Central London: Grade A

Summary

- Annual rentals dropped across central London by 0.58% with a drop last quarter of 1.09%
 - **West End:** declined by 0.89% (year 0.62%)
 - **City Core:** dropped by 1.84% (year 1.09%)
 - **City Fringe North:** declined by 1.06% over the quarter but holds on to an annual growth of 0.43%
 - **Paddington:** annual growth at 4.19%
- There was no quarter-on-quarter growth across any district.

Headline Rent

(per sq ft per annum exclusive)



Compiled by Matthews & Goodman Market Watch Unit

Definitions:

- **City:** St. Paul's (EC4); Bank (EC2); Tower Build. (EC2); Broadgate (EC2); Lime Street (EC3); Gracechurch St. (EC3)
- **City Fringe:** Holborn (WC2); Clerkenwell (EC1); Hoxton/Old Street (EC1)
- **West End:** Knightsbridge (SW1/3); Mayfair/St. James (SW1); Soho (W1); Noho (W1); Covent Garden (WC2)

For more information



City
Richard Clarke
t. 020 7367 5530
E-mail



West End
Neil Prince
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Rates Payable & Rent Free Periods Central London: Grade A

Summary

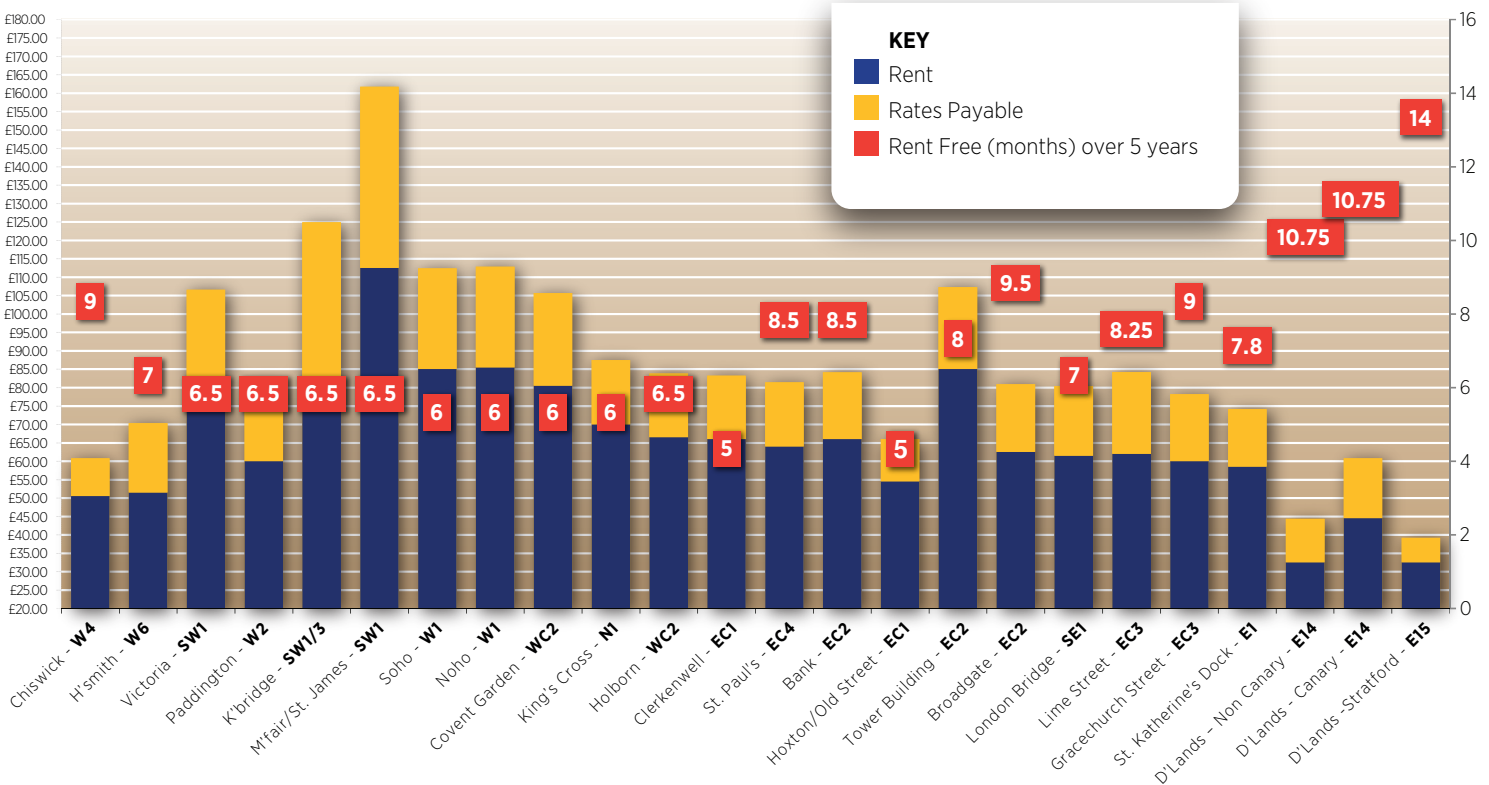
We monitor rent free periods* every six months which, on average across central London, have increased since June by six weeks, to an average of 33 weeks.

- **West End:** average 27 weeks
- **City Core:** average 30 week
- **City Fringe North:** 24 weeks

*assumes a five year term certain.

Headline Rent / Rates

(per sq ft per annum exclusive)



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